

Los Angeles Family and Neighborhood Survey, Wave 2 (L.A.FANS-2)

HOUSEHOLD QUESTIONNAIRE

ONE HOUSEHOLD QUESTIONNAIRE IS COMPLETED FOR EACH NUCLEAR FAMILY CONTAINING A SAMPLED RESPONDENT.

PRELOAD FROM HOUSEHOLD ROSTER:

- Whether Respondent (R) has a spouse or partner
- Sex of R's spouse or partner
- Whether R has children in household (aged 10–17 years)
- Whether R has only one child in household (aged 10–17 years)
- Whether R's spouse or partner (if any) has children in the household (aged 10–17 years)
- Whether R's spouse or partner (if any) has only one child in the household (aged 10–17 years)
- Roster List 1 (all household members listed)

NOTES

- Questions are asked about income and earnings in the previous year. The specific year mentioned in each question is based on the date of interview. For example, for interviews conducted during calendar year 2007, the questions asked about income and earnings during calendar year 2006.

Questionnaire formatting key

- **Black bold:** Question numbers
- Black normal: Interviewer to read question text
- BLACK UPPER CASE: Interviewer and programming instructions
- ***BLACK BOLD ITALIC UPPER CASE:*** Comments

HHCONSENT. Before we get started, there are a couple of important things I want you to know about this study. This is an on-going study of families and neighborhoods in Los Angeles County. The goal of the study is to understand how families and neighborhoods affect people's health and well-being. I would like to ask you some questions about your family's finances. The questions will take about 30 minutes and should be easy to answer. Your participation in this study is completely voluntary, but very important. You can choose not to participate, you can choose to answer some but not all questions, and you can stop the interview at any time. The answers that you give us will be used for research purposes only. We will keep all information confidential and completely separate from any information that might identify anyone in this household personally. Are you willing to participate?

HA1INTRO. Now I have some questions about [your / your family's] income during the last calendar year, that is January through December [2005 / 2006 / 2007]. We need this information to understand the economic status of households in Los Angeles. As with other all questions in this survey, the information you provide will be kept completely confidential.

HA1. During [2005 / 2006 / 2007] did you yourself receive any income from a job? This includes wages, salary, commissions, and tips.

INTERVIEWER INSTRUCTION: INCLUDE WAGES AND SALARY FROM SELF-EMPLOYMENT

1. YES
5. NO (GO TO HA3)

HA2. During [2005 / 2006 / 2007] how much income did you receive from all these sources?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE.

\$ __, __ __ __, __ __ __ (RANGE 0-9,999,999, VERIFY AT 500,000)

IF HA2=D OR R, GO TO HA2a, ELSE IF HA2=0, GO TO HA2d, ELSE GO TO HA3

HA2a. Was it more than \$29,000, less than \$29,000, or what?

1. MORE THAN \$29,000
5. LESS THAN \$29,000
6. ABOUT \$29,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1-9,999,999 VERIFY AT 500,000)

IF HA2a=5, GO TO HA2c

IF HA2=R or D AND HA2a=R or D, GO TO HA3

IF HA2a=6 OR 7, GO TO HA3

HA2b. Was it more than \$50,000, less than \$50,000, or what?

1. MORE THAN \$50,000
5. LESS THAN \$50,000
6. ABOUT \$50,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1-9,999,999 VERIFY AT 500,000) (GO TO HA3)

HA2c. Was it more than \$15,000, less than \$15,000, or what?

1. MORE THAN \$15,000
5. LESS THAN \$15,000
6. ABOUT \$15,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1-9,999,999 VERIFY AT 29,000) (GO TO HA3)

HA2d. How is it that you worked last year but had 0 earnings?

ENTER VERBATIM RESPONSE: _____

HA3. CAPI CHECK: RESPONDENT'S MARITAL STATUS:

1. R's SPOUSE / PARTNER IS LIVING IN HOUSEHOLD WITH RESPONDENT
2. RESPONDENT DOES NOT HAVE A SPOUSE OR PARTNER
3. RESPONDENT IS NOT LIVING WITH HIS / HER PARTNER OR SPOUSE

IF HA3=2 OR 3, GO TO HA6

HA4INTRO. Now I would like to ask about your [husband / wife / partner].

HA4. During [2005 / 2006 / 2007] did [he / she] receive any income from a job? This includes wages, salary, commissions, or tips.

INTERVIEWER INSTRUCTION: INCLUDE WAGES AND SALARY FROM SELF-EMPLOYMENT

1. YES
5. NO (GO TO HA6)

HA5. During [2005 / 2006 / 2007] how much income did [he / she] receive from all these sources?

\$ __, __ __ __, __ __ __ (RANGE 0–9,999,999 VERIFY AT 500,000)

HA5a. Was it more than \$31,000, or less than \$31,000, or what?

1. MORE THAN \$31,000
5. LESS THAN \$31,000
6. ABOUT \$31,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–9,999,999 VERIFY AT 500,000)

IF HA5a=5, GO TO HA5c

IF HA5=R or D AND HA5a=R or D, GO TO HA6

IF HA5a=6 or 7, GO TO HA6

HA5b. Was it more than \$56,000, less than \$56,000, or what?

1. MORE THAN \$56,000
5. LESS THAN \$56,000
6. ABOUT \$56,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–9,999,999 VERIFY AT 500,000)

GO TO HA6

HA5c. Was it more than \$17,000, less than \$17,000, or what?

1. MORE THAN \$17,000
5. LESS THAN \$17,000
6. ABOUT \$17,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–9,999,999 VERIFY AT 31,000)

GO TO HA6

HA5d. How is it that [he / she] worked last year, but had 0 earnings?

ENTER VERBATIM RESPONSE: _____.

HA6. CAPI CHECK ROSTER LIST 1: DOES RESPONDENT HAVE CHILD OR CHILDREN AGES 10–17 IN HH?

1. 1 CHILD
2. MORE THAN 1 CHILD
3. NONE

HA7. DOES RESPONDENT HAVE SPOUSE / PARTNER?

1. SPOUSE
2. PARTNER
3. NEITHER

IF HA6=3 AND HA7=3, GO TO HA14

IF HA6=1 OR 2 AND HA7=3, GO TO HA10

IF HA7=1 or 2, GO TO HA8

HA8. CAPI CHECK ROSTER LIST 1: RESPONDENT'S SPOUSE / PARTNER SEX?

1. MALE
2. FEMALE

HA9. CAPI CHECK ROSTER LIST 1: DOES SPOUSE / PARTNER HAVE CHILD OR CHILDREN AGES 10–17 IN HH WHO ARE NOT CHILDREN OF RESPONDENT?

1. 1 CHILD
2. MORE THAN 1 CHILD
3. NONE

IF HA6 AND HA9=3, GO TO HA14

HA10. Now I want to ask you about children of yours [and /or those of your husband / wife / partner] living with you who are ages 10–17.

HA11. During [2005 / 2006 / 2007] did such a child age 10–17 of yours or your [husband / wife / partner] earn any income from a job? Please include wages, salary, commissions, and tips.)

INTERVIEWER INSTRUCTION: INCLUDE WAGES AND SALARY FROM SELF-EMPLOYMENT.

1. YES
5. NO

IF HA11=5 GO TO HA14

HA11x. CAPI CHECK: IF 1 CHILD AGED 10–17, SET HA12 TO 1 AND GO TO HA13.

HA12. How many of these children had income from a job?

HA13. During [2005 / 2006 / 2007], how much did [this child age 10–17 / these children age 10–17] receive from wages, salary, commissions, and tips [combined]?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE.

\$ __ __, __ __ __ (RANGE 0–9,999,999 VERIFY AT 15,000)

IF HA13=D or R, GO TO HA13a, ELSE IF HA13=0, GO TO HA13d, ELSE GO TO HA14

HA13a. Was it more than \$1,200, less than \$1,200, or what?

1. MORE THAN \$1,200
5. LESS THAN \$1,200
6. ABOUT \$1,200
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–49,999 VERIFY AT 15,000)

IF HA13a=5, GO TO HA13c

IF HA13=R or D AND HA13a=R or D, GO TO HA14

IF HA13a=6 OR 7, GO TO HA14

HA13b. Was it more than \$2,300, less than \$2,300, or what?

1. MORE THAN \$2,300
5. LESS THAN \$2,300
6. ABOUT \$2,300
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–49,999 VERIFY AT 15,000)

GO TO HA14

HA13c. Was it more than \$500, less than \$500, or what?

1. MORE THAN \$500
5. LESS THAN \$500
6. ABOUT \$500
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE 1–49,999 VERIFY AT 1,200)

GO TO HA14

HA13d. How is it that [this child / the children] worked last year but had 0 earnings?

ENTER VERBATIM RESPONSE: _____.

HA14. Now I am going to read you a list of types of income that many households receive. Please tell me whether or not you [and your partner / wife / husband] [and your child / children under age 18] in this household received any income from each of these sources in [2005 / 2006 / 2007].

HA15. Did [any of] you receive income in [2005 / 2006 / 2007] from...

INTERVIEWER INSTRUCTION: READ EACH CATEGORY:

HA15a. Child support payments?

1. YES
5. NO

HA15b. Unemployment compensation / Unemployment?

1. YES
5. NO

HA15c. Workers' Compensation?

1. YES
5. NO

HA15d. Social Security payments, including payments for children?

1. YES
5. NO

HA15e. SSI or Supplemental Security Income (a federal government program to provide money to disabled persons and low-income elderly)?

- 1. YES
- 5. NO

HA15f. Food stamps (income to lower income families to purchase food)?

- 1. YES
- 5. NO

HA15ga. Public assistance payments or foster care payments? This includes CalWORKs, County Assistance, Cash assistance, TANF, AFDC, General Relief, Government payments for foster care, or other government welfare payments.

- 1. YES
- 5. NO

HA15h. Energy or housing assistance from the government?

- 1. YES
- 5. NO

HA15k. Income from pensions, retirement income, trusts, annuities or survivor benefits (not including income from IRAs, Keoghs or 401(k) accounts)?

- 1. YES
- 5. NO

HA15x. CAPI CHECK: if ANY OF HA15a THROUGH HA15k=YES

- 1. YES
- 5. NO

IF HA15x=5 GO TO HA18

IF HA15a=5, GO TO PRE HA17b.

HA17a. About how much in total child support, across all the children under age 18 who received child support, was received in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1–84,999, VERIFY AT 24,000)

IF HA15b=5, GO TO PRE HA17c

HA17b1. Who got Unemployment Compensation?

CAPI CHECK; SHOW ROSTER LIST 1. ASK HA17b2 FOR EACH PERSON OVER 15 FROM TABLE CREATED IN HA17b1.

HA17b2. About how much income did [NAME FROM HA17b1] receive in Unemployment Compensation in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007]

\$ __ __, __ __ __ (RANGE 1–25,999, VERIFY AT 8,000)

IF HA15c=5 GO TO PRE HA17d

HA17c1. Who got Worker's Compensation?

CAPI CHECK; SHOW ROSTER LIST 1. ASK HA17c2 FOR EACH PERSON OVER 15 FROM TABLE CREATED IN HA17c1.

HA17c2. About how much income did [NAME FROM HA17c] receive in Worker's Compensation in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1-55,999, VERIFY AT 28,000)

HA17c2a. Did anyone else get Worker's Compensation?

IF HA15d=5, GO TO PRE HA17e

HA17d. About how much income did you [and / or your spouse / partner] receive taken together from Social Security in [2005 / 2006 / 2007] including payments for children?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __ __, __ __ __ (RANGE 1-111,999, VERIFY AT 40,000)

IF HA15e=5 GO TO PRE HA17f

HA17e1. Who got SSI or Supplemental Security Income?

CAPI CHECK; SHOW ROSTER LIST 1. ASK HA17e2 FOR EACH PERSON FROM TABLE CREATED IN HA17e1.

HA17e2. About how much income did [NAME FROM HA17e1] receive in SSI in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1-47,999, VERIFY AT 24,000)

IF HA15f=5 GO TO PRE HA17ga

HA17f. About how many dollars worth of Food Stamps did all the persons who got Food Stamps receive altogether in [2005 / 2006 / 2007]?

PROBE: Be sure to only include Food Stamps received by you [and /or your spouse / parter] [and / or your children under age 18]

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1-27,999, VERIFY AT 12,000)

IF HA15ga=5 GO TO PRE HA17h

HA17ga. About how much income did all the persons who got Public Assistance Payments or Foster Care Payments receive taken together from Public Assistance or Foster Care in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1-41,999, VERIFY AT 21,000)

IF HA15h=5 GO TO PRE HA17k

HA17h. About how much income did everyone who got Energy or Housing Assistance from the Government receive taken together from Energy or Housing Assistance from the Government in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __, __ __ __ (RANGE 1-29,999, VERIFY AT 10,000)

IF HA15k=5 GO TO HA18

HA17k1. Who got payments from pensions, trusts, annuities, or survivor benefits (not including Social Security, IRAs, Keoghs, or 401(k)s)?

CAPI CHECK; SHOW ROSTER LIST 1. ASK HA17k2 FOR EACH PERSON FROM TABLE CREATED IN HA17k1.

HA17k2. About how much income did [NAME FROM HA17k1] receive in pensions, trusts, annuities, or survivor benefits in [2005 / 2006 / 2007]?

PROBE: While you may not know the exact amount, please tell me about how much it was during all of [2005 / 2006 / 2007].

\$ __ __ __, __ __ __ (RANGE 1-161,999, VERIFY AT 81,000)

HA17k2a. Did anyone else get payments from pensions, trusts, annuities, or survivor benefits (not including IRAs, Keoghs, or 401(k)s)?

- 1. YES
- 5. NO

HA18. Is this [house / apartment]...

- 1. Rented by someone in this household?
- 2. Owned or being bought by someone living in this household?
- 3. Or neither

IF HA18=2, GO TO HA21

IF HA18=3, COMPLETE VERBATIM RESPONSE: _____, and GO TO HA26.

INTERVIEWER INSTRUCTION: IF R SAYS HE / SHE / HHLD MEMBER MANAGES PROPERTY AND THUS DOES NOT PAY RENT, MARK HA18=1 AND CONTINUE TO HA19.

HA19ID. In whose name is this [house / apartment] rented?

INTERVIEWER: ENTER NAME AND ROSTER LINE NUMBER

_____ Name | _____ | _____ | Line Number
 _____ Name | _____ | _____ | Line Number

IF THE HOUSE / APARTMENT IS NOT RENTED IN THE NAME OF ANYONE IN THE HOUSEHOLD, ENTER 99 FOR LINE NUMBER.

HA19A. Is this [house / apartment] rented in anyone else's name?

- 1. YES
- 5. NO

HA20. How much is the rent?

- \$__ __ __ PER DAY (RANGE=1-999, VERIFY AT 400)
- \$ __, __ __ __ PER WEEK (RANGE=1-3,999, VERIFY AT 1,500)
- \$ __ __, __ __ __ PER 2 WEEKS (RANGE=1-19,999, VERIFY AT 5,000)
- \$ __ __, __ __ __ PER MONTH (RANGE=1-49,999, VERIFY AT 15,000)
- \$ __ __ __, __ __ __ PER YEAR (RANGE=1-999,999, VERIFY AT 120,000)
- \$__ DOES NOT PAY RENT (RANGE=0)

CAPI CHECK HA20: ONE ANSWER SHOULD BE LISTED UNDER THE DAY, WEEK, 2 WEEKS, MONTH, YEAR, or "DOES NOT PAY RENT".

IF HA20 IS COMPLETED, GO TO HA29
ELSE IF RESPONSE IS "Does not pay rent" THEN GO TO HA20a.

HA20_1. Is that...

- 1. Per day
- 2. Per week
- 3. Per two weeks
- 4. Per month
- 5. Per year

HA20a. How is it that you live here but no one pays rent?

- 1. Manages the property
- 2. Other, specify

GO TO HA29

HA21ID. In whose name is this [house / apartment] owned?

INTERVIEWER: ENTER ROSTER ID OF NAME

_____ Name | _____ | _____ | Line Number
 _____ Name | _____ | _____ | Line Number

IF THE HOUSE / APARTMENT IS NOT OWNED IN THE NAME OF ANYONE IN THE HOUSEHOLD, ENTER 99 FOR LINE NUMBER.

A22. Is there a mortgage or loan on this [house / apartment]?

- 1. YES
- 5. NO

IF HA22=5, GO TO HA25
IF HA22=D OR R, GO TO HA25

HA23. How much is the monthly payment for all mortgages and loans on this house combined?

\$ __ __, __ __ __ PER MONTH (RANGE=1-99,997, VERIFY AT 40,000)

HA23_s. IF GIVE OTHER THAN MONTHLY AMOUNT, ENTER VERBATIM RESPONSE:

_____.

HA24. Does this amount include property taxes or insurance?

1. INCLUDES PROPERTY TAXES
2. INCLUDES INSURANCE
3. INCLUDES BOTH TAXES AND INSURANCE
4. NEITHER

HA24a1. Please tell me about how much you still owe for your house on the mortgage.

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE.

\$ __, __ __ __, __ __ __ (RANGE=1-7,999,999, VERIFY AT 1,100,000)

If HA24a1=D or R, GO TO HA24a1a, ELSE GO TO HA25

HA24a1a. Is it more than \$280,000, or less than \$280,000, or what?

1. MORE THAN \$280,000
5. LESS THAN \$280,000
6. ABOUT \$280,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-7,999,999, VERIFY AT 1,100,000)

IF HA24a1a=5, GO TO HA28a1c

IF HA24a1a=R or D AND HA24a1=R or D, GO TO HA25

IF HA24a1a=6 OR 7, GO TO HA25

HA24a1b. Is it more than \$500,000, less than \$500,000, or what?

1. MORE THAN \$500,000
5. LESS THAN \$500,000
6. ABOUT \$500,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-7,999,999, VERIFY AT 1,100,000)

IF HA24a1b=1, GO TO HA24a1d

IF HA24a1b=5 OR 6 OR 7, GO TO HA25

HA24a1c. Is it more than \$180,000, less than \$180,000, or what?

1. MORE THAN \$180,000
5. LESS THAN \$180,000
6. ABOUT \$180,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-7,999,999, VERIFY AT 280,000)

GO TO HA25

HA24a1d. Is it more than \$1,100,000, less than \$1,100,000, or what?

1. MORE THAN \$1,100,000
5. LESS THAN \$1,100,000
6. ABOUT \$1,100,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-7,999,999, VERIFY AT 1,100,000)

HA25. Please tell me about how much you think this house would sell for if you sold it today?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE.

\$ _____ (RANGE=1–11,999,999, VERIFY AT 1,500,000)

If HA25=D or R, GO TO HA25a, ELSE GO TO HA25a1

HA25a. Is it more than \$280,000, or less than \$280,000, or what?

1. MORE THAN \$280,000
5. LESS THAN \$280,000
6. ABOUT \$280,000
7. OTHER AMOUNT: \$ _____ (RANGE=1–11,999,999, VERIFY AT 1,500,000)

IF HA25a=5, GO TO HA25c

IF HA25=R or D AND HA25a=R or D, GO TO HA25a1

IF HA25a=6 OR 7, GO TO HA25a1

HA25b. Is it more than \$500,000, less than \$500,000, or what?

1. MORE THAN \$500,000
5. LESS THAN \$500,000
6. ABOUT \$500,000
7. OTHER AMOUNT: \$ _____ (RANGE=1–11,999,999, VERIFY AT 1,500,000)

IF HA25b=1, GO TO HA25d

IF HA25b=5 OR 6 OR 7, GO TO HA25a1

HA25c. Is it more than \$180,000, less than \$180,000, or what?

1. MORE THAN \$180,000
5. LESS THAN \$180,000
6. ABOUT \$180,000
7. OTHER AMOUNT: \$ _____ (RANGE=1–11,999,999, VERIFY AT 280,000)

GO TO HA25a1

HA25d. Is it more than \$1,100,000, less than \$1,100,000, or what?

1. MORE THAN \$1,100,000
5. LESS THAN \$1,100,000
6. ABOUT \$1,100,000
7. OTHER AMOUNT: \$ _____ (RANGE=1–11,999,999, VERIFY AT 1,500,000)

HA25a1. In what year did you buy, inherit, or receive as a gift this house?

YEAR _____ (RANGE=1930–2007)

HA25a2. Please tell me about how much this house was worth when you bought / inherited / received it.

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE.

\$ _____ (RANGE=1–9,999,999, VERIFY AT 1,100,000)

If HA25a2=D or R, GO TO HA25a2a, ELSE GO TO HA29

HA25a2a. Was it more than \$280,000, or less than \$280,000, or what?

1. MORE THAN \$280,000
5. LESS THAN \$280,000
6. ABOUT \$280,000
7. OTHER AMOUNT: \$ _____ (RANGE=1–9,999,999, VERIFY AT 1,000,000)

IF HA25a2a=5, GO TO HA25a2c
IF HA25a2a=R or D AND HA25a2=R or D, GO TO HA29
IF HA25a2a=6 OR 7, GO TO HA29

HA25a2b. Was it more than \$500,000, less than \$500,000, or what?

1. MORE THAN \$500,000
5. LESS THAN \$500,000
6. ABOUT \$500,000
7. OTHER AMOUNT: \$ __ __ __ __ __ (RANGE=1–9,999,999, VERIFY AT 1,000,000)

IF HA25a2b=1, GO TO HA25a2d
IF HA25a2b=5 OR 6 OR 7, GO TO HA29

HA25a2c. Was it more than \$180,000, less than \$180,000, or what?

1. MORE THAN \$180,000
5. LESS THAN \$180,000
6. ABOUT \$180,000
7. OTHER AMOUNT: \$ __ __ __ __ __ (RANGE=1–9,999,999, VERIFY AT 1,000,000)

GO TO HA29

HA25a2d. Was it more than \$1,100,000, less than \$1,100,000, or what?

1. MORE THAN \$1,100,000
5. LESS THAN \$1,100,000
6. ABOUT \$1,100,000
7. OTHER AMOUNT: \$ __ __ __ __ __ (RANGE=1–9,999,999, VERIFY AT 1,000,000)

GO TO HA29

HA26. Who owns or rents this [house / apartment]?

INTERVIEWER: CODE RESPONSE TO ANSWERS BELOW

1. SOMEONE IN THIS HOUSEHOLD
2. EX-SPOUSE OR EX-PARTNER
3. FAMILY MEMBER LIVING OUTSIDE THE HOUSEHOLD
4. EMPLOYER
5. SOCIAL SERVICE ORGANIZATION
6. OTHER, SPECIFY
7. FRIEND

IF HA26=1, LOOP BACK TO HA18
IF HA26=4 OR 5, GO TO HA29
IF HA26=6, ENTER VERBATIM RESPONSE: _____, AND GO TO HA29

HA27. Does that person pay rent or a mortgage payment on this [house / apartment]?

1. YES, RENT
2. YES, MORTGAGE PAYMENT
5. NO

IF HA27=1 OR 2, GO TO HA28
IF HA27=5, GO TO HA27a
IF HA27=D OR R, GO TO HA28

HA27a. How is it that no one pays rent for this [house / apartment]?

1. MANAGES PROPERTY
2. OTHER, SPECIFY: _____,

GO TO HA29

HA28. How much is the [rent / mortgage payment] each month?

\$ __ __, __ __ __ PER MONTH (RANGE=1–99,997, VERIFY AT 40,000)

HA29. How many bedrooms are there in this [house / apartment]?

__ __ BEDROOMS (RANGE=0–20, VERIFY AT 10)

HA30. And how many bathrooms?

__ __ BATHROOMS (RANGE=1–15, VERIFY AT 8)

HA31. Aside from bedrooms, bathrooms, and the kitchen, how many other rooms are there in this [house / apartment]?

__ __ OTHER ROOMS (RANGE=0–30, VERIFY AT 15)

HA32. Do you have a back yard or patio [as part of this apartment]?

1. YES
5. NO

HA33 INTRO. Savings and investments are an important part of family finances. The next questions ask about a number of different kinds of savings or investments that you may have.

HA33. Do you or your [husband / wife / partner] have any real estate, [other than your main home,] such as land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

1. YES
2. [IF VOLUNTEERED] YES, MORE THAN ONE
5. NO

IF HA33=5, D, OR R, GO TO HA43

HA34. If you sold all that and then paid off any debts you owed against it, about how much would you get?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$ __ __, __ __ __, __ __ __ (RANGE=0–14,999,999, VERIFY AT 4,000,000)

IF HA34=D OR R, GO TO HA35, ELSE, GO TO HA38

HA35. Would it amount to more than \$110,000, less than \$110,000, or what?

1. MORE THAN \$110,000
5. LESS THAN \$110,000
6. ABOUT \$110,000
7. OTHER AMOUNT: \$ __ __, __ __ __, __ __ __ (RANGE=0–14,999,999, VERIFY AT 4,000,000)

IF HA35=5, GO TO HA37

IF HA34=R or D AND HA35=R or D, GO TO HA38

IF HA35=6 OR 7, GO TO HA38

HA36. Would it amount to more than \$370,000, less than \$370,000, or what?

1. MORE THAN \$370,000
5. LESS THAN \$370,000
6. ABOUT \$370,000
7. OTHER AMOUNT: \$ ____, ____, ____ (RANGE=0–14,999,999, VERIFY AT 4,000,000)

IF HA36=1, GO TO HA37a

IF HA36=5 OR 6 OR 7, GO TO HA38

HA37. Would it amount to more than \$40,000, less than \$40,000, or what?

1. MORE THAN \$40,000
5. LESS THAN \$40,000
6. ABOUT \$40,000
7. OTHER AMOUNT: \$ ____, ____, ____ (RANGE=0–14,999,999, VERIFY AT 110,000)

GO TO HA38

HA37a. Would it amount to more than \$2,200,000, less than \$2,200,000, or what?

1. MORE THAN \$2,200,000
5. LESS THAN \$2,200,000
6. ABOUT \$2,200,000
7. OTHER AMOUNT: \$ ____, ____, ____ (RANGE=0–14,999,999, VERIFY AT 4,000,000)

HA38. Do you [or your husband / wife / partner] currently receive any income or rent from [that property / those properties]?

1. YES
5. NO

IF HA38=5, D, OR R, GO TO HA43

HA39. Before any expenses, about how much did you receive from this income between January and December [2005 / 2006 / 2007]?

PROBE: Please do not include rental income from a business or farm that you own.

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE.

\$ ____, ____, ____ (RANGE=0–9,999,999, VERIFY AT 1,000,000)

IF HA39=D OR R, GO TO HA40, ELSE, GO TO HA43

HA40. Would it amount to more than \$14,000, less than \$14,000, or what?

1. MORE THAN \$14,000
5. LESS THAN \$14,000
6. ABOUT \$14,000
7. OTHER AMOUNT: \$ ____, ____, ____ (RANGE=0–9,999,999, VERIFY AT 1,000,000)

IF HA40=5, GO TO HA42

IF HA39=R or D AND HA40=R or D, GO TO HA43

IF HA40=6 OR 7, GO TO HA43

HA41. Would it amount to more than \$35,000, less than \$35,000, or what?

1. MORE THAN \$35,000
5. LESS THAN \$35,000
6. ABOUT \$35,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 1,000,000)

IF HA41=1, GO TO HA42a

IF HA41=5 OR 6 OR 7, GO TO HA43

HA42. Would it amount to more than \$5,000, less than \$5,000, or what?

1. MORE THAN \$5,000
5. LESS THAN \$5,000
6. ABOUT \$5,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 14,000)

GO TO HA43

HA42a. Would it amount to more than \$130,000, less than \$130,000, or what?

1. MORE THAN \$130,000
5. LESS THAN \$130,000
6. ABOUT \$130,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 1,000,000)

HA43. Do you or your [husband / wife / partner] own part or all of a business or farm?

1. YES
2. [IF VOLUNTEERED] YES, MORE THAN ONE
5. NO

IF HA43=5, D, OR R, GO TO HA53

HA44. If you sold all that and then paid off any debts you owed against it, about how much would you get?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 2,000,000)

IF HA44=D OR R, GO TO HA45, ELSE, GO TO HA48

HA45. Would it amount to more than \$240,000, less than \$240,000, or what?

1. MORE THAN \$240,000
5. LESS THAN \$240,000
6. ABOUT \$240,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 2,000,000)

IF HA45=5, GO TO HA47

IF HA44=R or D AND HA45=R or D, GO TO HA48

IF HA45=6 OR 7, GO TO HA48

HA46. Would it amount to more than \$600,000, less than \$600,000, or what?

1. MORE THAN \$600,000
5. LESS THAN \$600,000
6. ABOUT \$600,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 2,000,000)

IF HA46=1, GO TO HA47a
IF HA46=5 OR 6 OR 7, GO TO HA48

HA47. Would it amount to more than \$35,000, less than \$35,000, or what?

1. MORE THAN \$35,000
5. LESS THAN \$35,000
6. ABOUT \$35,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 240,000)

GO TO HA48

HA47a. Would it amount to more than \$2,000,000, less than \$2,000,000, or what?

1. MORE THAN \$2,000,000
5. LESS THAN \$2,000,000
6. ABOUT \$2,000,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 2,000,000)

HA48. Did you or your [husband / wife / partner] receive any income from [that farm or business / those farms or businesses] between January and December [2005 / 2006 / 2007]?

1. YES
5. NO

IF HA48=5, D, OR R, GO TO HA53

HA48a. Not including any wages or salary income you already reported, did you make a net profit or experience a net loss from any farms or businesses between January and December [2005 / 2006 / 2007]?

1. PROFIT
5. LOSS

IF HA48A=D OR R, GO TO HA53

HA49. About how much did you receive in net [profits / losses] from any farms or businesses between January and December [2005 / 2006 / 2007]?

PROBE: Not including any wages or salary income you already reported.

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 500,000)

IF HA49=D OR R, GO TO Ha50, ELSE, GO TO HA53

HA50. Did it amount to more than \$50,000, less than \$50,000, or what?

1. MORE THAN \$50,000
5. LESS THAN \$50,000
6. ABOUT \$50,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 500,000)

IF HA50=5, GO TO HA52

IF HA49=R or D AND HA50=R or D, GO TO HA53

IF HA50=6 OR 7, GO TO HA53

HA51. Did it amount to more than \$85,000, less than \$85,000, or what?

1. MORE THAN \$85,000
5. LESS THAN \$85,000
6. ABOUT \$85,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 500,000)

IF HA51=1, GO TO HA52a

IF HA51=5 OR 6 OR 7, GO TO HA53

HA52. Did it amount to more than \$25,000, less than \$25,000, or what?

1. MORE THAN \$25,000
5. LESS THAN \$25,000
6. ABOUT \$25,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 50,000)

GO TO HA53

HA52a. Did it amount to more than \$325,000, less than \$325,000, or what?

1. MORE THAN \$325,000
5. LESS THAN \$325,000
6. ABOUT \$325,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 500,000)

HA53. Do you [or your husband / wife / partner] currently have any money or assets that are held in an Individual Retirement Account, that is, in an IRA, KEOGH, or 401(k) account?

1. YES
5. NO

IF HA53=5, D, OR R, GO TO HA60

HA54. About how much is in these accounts in total at the present time?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA54=D OR R, GO TO HA55, ELSE, GO TO HA58

HA55. Does it amount to more than \$30,000, less than \$30,000, or what?

1. MORE THAN \$30,000
5. LESS THAN \$30,000
6. ABOUT \$30,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA55=5, GO TO HA57

IF HA54=R or D AND HA55=R or D, GO TO HA58

IF HA55=6 OR 7, GO TO HA58

HA56. Does it amount to more than \$100,000, less than \$100,000 or what?

1. MORE THAN \$100,000
5. LESS THAN \$100,000
6. ABOUT \$100,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA56=1, GO TO HA57a
IF HA56=5 OR 6 OR 7, GO TO HA58

HA57. Does it amount to more than \$9,000, less than \$9,000, or what?

1. MORE THAN \$9,000
5. LESS THAN \$9,000
6. ABOUT \$9,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 30,000)

GO TO HA58

HA57a. Does it amount to more than \$300,000, less than \$300,000, or what?

1. MORE THAN \$300,000
5. LESS THAN \$300,000
6. ABOUT \$300,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

HA58. Have you or your [husband / wife / partner] withdrawn any money or received any payments from these accounts between January and December [2005 / 2006 / 2007]?

1. YES
5. NO

IF HA58=5, D, OR R, GO TO HA60

HA59. Altogether, about how much money did you [and your husband / wife / partner] withdraw from these accounts between January and December [2005 / 2006 / 2007]?

- \$ __, __ __ __, __ __ __ IN TOTAL (RANGE=1-9,999,999, VERIFY AT 500,000)
\$ __, __ __ __ EVERY TWO WEEKS (OR TWICE A MONTH) (RANGE=1-99,999, VERIFY AT 50,000)
\$ __ __ __, __ __ __ EVERY MONTH (RANGE=1-999,999, VERIFY AT 500,000)
\$ __, __ __ __, __ __ __ EACH QUARTER (RANGE=1-9,999,999, VERIFY AT 1,000,000)
\$ __, __ __ __, __ __ __ EVERY 6 MONTHS (RANGE=1-9,999,999, VERIFY AT 1,000,000)
\$ __, __ __ __, __ __ __ EACH YEAR (RANGE=1-9,999,999, VERIFY AT 1,000,000)
\$ __, __ __ __, __ __ __ OTHER TIME PERIOD (RANGE=1-999,999, VERIFY AT 500,000)

LEAVE BLANK FOR WITHDRAWAL NOT CODED IN A GIVEN UNIT

HA60. [Aside from anything you have already told me about] do you [and your husband / wife / partner] have any shares of stock, mutual funds, corporate, municipal, government or foreign bonds, or bond funds, including government savings bonds and treasury bills?

1. YES
5. NO

IF HA60=5, D, OR R, GO TO HA70

HA61. If you sold all those and paid off anything you owed against them, about how much would you have?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$ __, __ __ __, __ __ __ (RANGE=0-9,999,999, VERIFY AT 500,000)

IF HA61=D OR R, GO TO HA62, ELSE, GO TO HA65

HA62. Would it amount to more than \$25,000, less than \$25,000, or what?

1. MORE THAN \$25,000
5. LESS THAN \$25,000
6. ABOUT \$25,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA62=5, GO TO HA64
 IF HA61=R or D AND HA62=R or D, GO TO HA65
 IF HA62=6 OR 7, GO TO HA65

HA63. Would it amount to more than \$120,000, less than \$120,000, or what?

1. MORE THAN \$120,000
5. LESS THAN \$120,000
6. ABOUT \$120,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA63=1, GO TO HA64a
 IF HA63=5 OR 6 OR 7, GO TO HA65

HA64. Would it amount to more than \$6,000, less than \$6,000, or what?

1. MORE THAN \$6,000
5. LESS THAN \$6,000
6. ABOUT \$6,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 25,000)

GO TO HA65

HA64a. Would it amount to more than \$185,000, less than \$185,000, or what?

1. MORE THAN \$185,000
5. LESS THAN \$185,000
6. ABOUT \$185,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

HA65. Did these investments pay any dividends or interest between January and December [2005 / 2006 / 2007]?

1. YES
5. NO

IF HA65=5, D, OR R, GO TO HA70

HA66. About how much did you receive from these investments between January and December [2005 / 2006 / 2007]?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA66=D OR R, GO TO HA67, ELSE, GO TO HA70

HA67. Did it amount to more than \$3,000, less than \$3,000, or what?

1. MORE THAN \$3,000
5. LESS THAN \$3,000
6. ABOUT \$3,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA67=5, GO TO HA69
IF HA66=R or D AND HA67=R or D, GO TO HA70
IF HA67=6 OR 7, GO TO HA70

HA68. Did it amount to more than \$9,000, less than \$9,000, or what?

1. MORE THAN \$9,000
5. LESS THAN \$9,000
6. ABOUT \$9,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA68=1, GO TO HA69a
IF HA68=5 OR 6 OR 7, GO TO HA70

HA69. Did it amount to more than \$500, less than \$500, or what?

1. MORE THAN \$500
5. LESS THAN \$500
6. ABOUT \$500
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 3,000)

GO TO HA70

HA69a. Did it amount to more than \$40,000, less than \$40,000, or what?

1. MORE THAN \$40,000
5. LESS THAN \$40,000
6. ABOUT \$40,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

HA70. [Aside from anything you have already told me about] Do you [and your husband / wife / partner] have any checking or savings accounts, certificates of deposit, or money market funds?

1. YES
5. NO

IF HA70=5, D, OR R, GO TO HA80

HA71. If you added up all such accounts, about how much would they amount to right now?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA71=D OR R, GO TO HA72, ELSE, GO TO HA75

HA72. Would it amount to more than \$4,000, less than \$4,000, or what?

1. MORE THAN \$4,000
5. LESS THAN \$4,000
6. ABOUT \$4,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA72=5, GO TO HA74
IF HA71=R or D AND HA72=R or D, GO TO HA75
IF HA72=6 OR 7, GO TO HA75

HA73. Would it amount to more than \$12,000, less than \$12,000, or what?

1. MORE THAN \$12,000
5. LESS THAN \$12,000
6. ABOUT \$12,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA73=1, GO TO HA74a

IF HA73=5 OR 6 OR 7, GO TO HA75

HA74. Would it amount to more than \$1,000, less than \$1,000, or what?

1. MORE THAN \$1,000
5. LESS THAN \$1,000
6. ABOUT \$1,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 4,000)

GO TO HA75

HA74a. Would it amount to more than \$90,000, less than \$90,000, or what?

1. MORE THAN \$90,000
5. LESS THAN \$90,000
6. ABOUT \$90,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

HA75. Do these accounts or money market funds pay any interest?

1. YES
5. NO

IF HA75=5, D, or R, GO TO HA80

HA76. About how much did you receive from these between January and December [2005 / 2006 / 2007]?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA76=D OR R, GO TO HA77, ELSE, GO TO HA80

HA77. Did you receive more than \$200, less than \$200, or what in interest from savings and checking accounts between January and December [2005 / 2006 / 2007]?

1. MORE THAN \$200
5. LESS THAN \$200
6. ABOUT \$200
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA77=5, GO TO HA79

IF HA76=R or D AND HA77=R or D, GO TO HA80

IF HA77=6 OR 7, GO TO HA80

HA78. Did you receive more than \$1,500, less than \$1,500, or what?

1. MORE THAN \$1,500
5. LESS THAN \$1,500
6. ABOUT \$1,500
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA78=1 GO TO HA79a

IF HA78=5 OR 6 OR 7, GO TO HA80

HA79. Did you receive more than \$25, less than \$25, or what?

1. MORE THAN \$25
5. LESS THAN \$25
6. ABOUT \$25
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

GO TO HA80

HA79a. Did you receive more than \$7,000, less than \$7,000, or what?

1. MORE THAN \$7,000
5. LESS THAN \$7,000
6. ABOUT \$7,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

HA80. Do you or your [husband / wife / partner] own one or more cars? Please include only cars that work.

1. YES
5. NO

HA81. Do you [or your husband / wife / partner] own any [other] types of vehicles, like trucks, a trailer, a motor home, a boat, or an airplane?

1. YES
5. NO

IF HA80 AND HA81=5, GO TO HA86 INTRO

HA82. What are all your cars and any other vehicles worth altogether, minus anything you still owe on them?

INTERVIEWER INSTRUCTIONS: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 250,000)

IF HA82=D OR R, GO TO HA83, ELSE, GO TO HA86 INTRO

HA83. Would they be worth more than \$10,000, less than \$10,000, or what?

1. MORE THAN \$10,000
5. LESS THAN \$10,000
6. ABOUT \$10,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 250,000)

IF HA83=5, GO TO HA85

IF HA82=R or D AND HA83=R or D, GO TO HA86 INTRO

IF HA83=6 OR 7, GO TO HA86 INTRO

HA84. Would they be worth more than \$20,000, less than \$20,000, or what?

1. MORE THAN \$20,000
5. LESS THAN \$20,000
6. ABOUT \$20,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 250,000)

IF HA84=1 THEN GO TO HA85a

IF HA84=5 OR 6 OR 7, GO TO HA86 INTRO

HA85. Would they be worth more than \$4,000, less than \$4,000, or what?

1. MORE THAN \$4,000
5. LESS THAN \$4,000
6. ABOUT \$4,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 250,000)

GO TO HA86 INTRO

HA85a. Would they be worth more than \$60,000, less than \$60,000, or what?

1. MORE THAN \$60,000
5. LESS THAN \$60,000
6. ABOUT \$60,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 250,000)

HA86 INTRO. I have just a few more questions about your household finances.

HA87. Do you [or your husband / wife / partner] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, rights in an estate where you are the beneficiary, other trust funds, or an annuity?

INTERVIEWER INSTRUCTION: DO NOT INCLUDE THE CASH VALUE OF ANY LIFE INSURANCE POLICIES

1. YES
5. NO

IF HA87=5, D, OR R, GO TO HA97

HA88. If you sold all that and then paid off any debts you owed against it, about how much would you have?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$ __, __ __ __, __ __ __ (RANGE=0–9,999,999, VERIFY AT 500,000)

IF HA88=D OR R, GO TO HA89, ELSE, GO TO HA92

HA89. Would it amount to more than \$22,000, less than \$22,000 or what?

1. MORE THAN \$22,000
5. LESS THAN \$22,000
6. ABOUT \$22,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA89=5, GO TO HA91

IF HA88=R or D AND HA89=R or D, GO TO HA92

IF HA89=6 OR 7, GO TO HA92

HA90. Would it amount to more than \$90,000, less than \$90,000, or what?

1. MORE THAN \$90,000
5. LESS THAN \$90,000
6. ABOUT \$90,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA90=1, GO TO HA91a

IF HA90=5 OR 6 OR 7, GO TO HA92

HA91. Would it amount to more than \$6,000, less than \$6,000, or what?

1. MORE THAN \$6,000
5. LESS THAN \$6,000
6. ABOUT \$6,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

GO TO HA92

HA91a. Would it amount to more than \$350,000, less than \$350,000, or what?

1. MORE THAN \$350,000
5. LESS THAN \$350,000
6. ABOUT \$350,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

HA92. Did any of these other savings or assets pay any income between January and December [2005 / 2006 / 2007]

1. YES
5. NO

IF HA92=5, D, OR R, GO TO HA97

HA93. About how much income did you receive from these other assets between January and December [2005 / 2006 / 2007]?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA93=D OR R, GO TO HA94, ELSE, GO TO HA97

HA94. Did it amount to more than \$10,000, less than \$10,000, or what?

1. MORE THAN \$10,000
5. LESS THAN \$10,000
6. ABOUT \$10,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

IF HA94=5, GO TO HA96

IF HA93=R or D AND HA94=R or D, GO TO HA97

IF HA94=6 OR 7, GO TO HA97

HA95. Did it amount to more than \$40,000, less than \$40,000, or what?

1. MORE THAN \$40,000
5. LESS THAN \$40,000
6. ABOUT \$40,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1–9,999,999, VERIFY AT 500,000)

GO TO HA97

HA96. Did it amount to more than \$5,000, less than \$5,000, or what?

1. MORE THAN \$5,000
5. LESS THAN \$5,000

6. ABOUT \$5,000

7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 10,000)

HA97. Other than what you have already told me about, did you [or your husband / wife / partner] receive any other income between January and December [2005 / 2006 / 2007], for example, from alimony or maintenance payments, veteran's payments, consulting fees, royalties, financial support from relatives or friends, and so forth?

1. YES

5. NO

IF HA97=5, D, or R, GO TO HA98a1

HA98. How much did you [and your husband / wife / partner] receive altogether from these other sources between January and December [2005 / 2006 / 2007]?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA98=D OR R, GO TO HA98a, ELSE GO TO HA98a1

HA98a. Did it amount to more than \$10,000, less than \$10,000, or what?

1. MORE THAN \$10,000

5. LESS THAN \$10,000

6. ABOUT \$10,000

7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA98a=5, GO TO HA98c

IF HA98=R or D AND HA98a=R or D, GO TO HA98a1

IF HA98a=6 OR 7, GO TO HA98a1

HA98b. Did it amount to more than \$40,000, less than \$40,000, or what?

1. MORE THAN \$40,000

5. LESS THAN \$40,000

6. ABOUT \$40,000

7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

GO TO HA98a1

HA98c. Did it amount to more than \$5,000, less than \$5,000, or what?

1. MORE THAN \$5,000

5. LESS THAN \$5,000

6. ABOUT \$5,000

7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 10,000)

HA98a1. Other than any debts against property, businesses or farms, stocks or bonds, and cars or other vehicles that you have already told me about, do you or your [husband / wife / partner] have any other outstanding debts right now, for example, from credit card debts, educational loans, medical bills, money owed to relatives or friends, and so forth?

1. YES

5. NO

IF HA98a1=5, D, or R, GO TO HA99

HA98a2. How much do you [and your husband / wife / partner] owe altogether for these other debts?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA98a2=D OR R, GO TO HA98a2a, ELSE GO TO HA99

HA98a2a. Does it amount to more than \$10,000, less than \$10,000, or what?

1. MORE THAN \$10,000
5. LESS THAN \$10,000
6. ABOUT \$10,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

IF HA98a2a=5, GO TO HA98a2c

IF HA98a2=R or D AND HA98a2a=R or D, GO TO HA99

IF HA98a2a=6 OR 7, GO TO HA99

HA98a2b. Does it amount to more than \$40,000, less than \$40,000, or what?

1. MORE THAN \$40,000
5. LESS THAN \$40,000
6. ABOUT \$4,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 500,000)

GO TO HA99

HA98a2c. Does it amount to more than \$5,000, less than \$5,000, or what?

1. MORE THAN \$5,000
5. LESS THAN \$5,000
6. ABOUT \$5,000
7. OTHER AMOUNT: \$ __, __ __ __, __ __ __ (RANGE=1-9,999,999, VERIFY AT 10,000)

HA99. CAPI ROSTER CHECK: IS THERE ANOTHER DESIGNATED RESPONDENT WHO SHOULD COMPLETE THIS HOUSEHOLD MODULE?

1. YES
5. NO

IF HA99=5, GO TO HA100, ELSE, REPEAT THIS MODULE FOR THE NEXT RESPONDENT.

HA100. Thank you. That's the end of this part of the interview.