

**Los Angeles Family and Neighborhood Survey
(L.A.FANS)**

HOUSEHOLD QUESTIONNAIRE

PRELOAD FROM HOUSEHOLD ROSTER:

WHETHER R HAS A SPOUSE OR PARTNER

SEX OF R'S SPOUSE OR PARTNER

WHETHER R HAS CHILDREN IN HOUSEHOLD

WHETHER R HAS A CHILD IN HOUSEHOLD

WHETHER R'S SPOUSE OR PARTNER (IF ANY) HAS CHILDREN IN THE HOUSEHOLD

WHETHER R'S SPOUSE OR PARTNER (IF ANY) HAS A CHILD IN THE HOUSEHOLD

PRELOAD (OTHER):

TODAY'S DATE TO DETERMINE WHICH CALENDAR YEAR TO ASK ABOUT.

SECTION A. FAMILY INCOME AND ASSETS

TIME STARTED

A1 INTRO. Now I have some questions about (FROM THE HOUSEHOLD ROSTER, IF RESPONDENT HAS NO SPOUSE / PARTNER OR CHILDREN LIVING IN HOUSEHOLD, FILL "your", ELSE FILL "your family's") income during the last calendar year, that is January through December (IF "TODAY'S DATE" < = "12/31/2000", FILL "1999" ELSE FILL "2000"). We need this information to understand the economic status of households in Los Angeles. As with other all questions in this survey, the information you provide will be kept completely confidential.

A1. During (IF "TODAY'S DATE" < = "12/31/2000", FILL "1999" ELSE FILL "2000") did you yourself receive any income from a job. This includes wages, salary, commissions, and tips.

INTERVIEWER INSTRUCTION: INCLUDE WAGES AND SALARY FROM SELF-EMPLOYMENT

1. YES
5. NO

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IF A1 = 5 GO TO A3

A2. During (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") how much income did you receive from all these sources?

PROBE: While you may not know the exact amount, please tell me about how much it was.

\$ __, __ __ __, __ __ __ DURING ALL OF (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")

(RANGE 1-9,999,999 VERIFY AT 500,000)

A3. CAPI CHECK - RESPONDENT'S MARITAL STATUS:

1. R's SPOUSE/PARTNER IS LIVING IN HOUSEHOLD WITH RESPONDENT
2. RESPONDENT DOES NOT HAVE A SPOUSE OR PARTNER
3. RESPONDENT IS NOT LIVING WITH A PARTNER OR SPOUSE

IF A3 = 2 OR 3, GO TO A6

A4 INTRO. NOW I WOULD LIKE TO ASK ABOUT YOUR [IF HH ROSTER INDICATES R's HUSBAND IS LIVING IN THE HOUSEHOLD, FILL "husband" ELSE IF HH ROSTER INDICATES R's WIFE IS LIVING IN THE HOUSEHOLD, FILL "wife" ELSE FILL "partner"].

A4. During (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") did (IF R's SPOUSE / PARTNER = "MALE" FILL "he", ELSE FILL "she") receive any income from a job? This includes wages, salary, commissions, or tips.

1. YES
5. NO

IF A4 = 5, GO TO A6

A5. During (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") how much income did (IF R's SPOUSE / PARTNER = "MALE" FILL "he", ELSE FILL "she") receive from all these sources?

PROBE: While you may not know the exact amount, please tell me about how much it was.

\$ __, __ __ __, __ __ __ DURING ALL OF (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")

(RANGE 1-9,999,999 VERIFY AT 500,000)

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A6. CAPI CHECK ROSTER LIST 1: DOES RESPONDENT HAVE CHILD OR CHILDREN AGES 10 OR OLDER IN HH?

1. CHILD
2. MORE THAN 1 CHILD
3. NONE

A7. CAPI CHECK ROSTER LIST 1: DOES RESPONDENT HAVE SPOUSE/PARTNER IN HH?

1. SPOUSE
2. PARTNER
3. NEITHER

IF A6=3 AND A7=3, GO TO A14

IF A6=1 OR 2 AND A7=3, GO TO A10

IF A6=1 OR 2 AND A7=1 OR 2, GO TO A8

A8. CAPI CHECK ROSTER LIST 1: RESPONDENT'S SPOUSE/PARTNER SEX?

1. MALE
2. FEMALE

A9. CAPI CHECK ROSTER LIST 1: DOES SPOUSE/PARTNER HAVE CHILD OR CHILDREN AGES 10 OR OLDER IN HH?

1. CHILD
2. MORE THAN 1 CHILD
3. NONE

IF A6 AND A9=3, GO TO A14

A10. Now I want to ask you about [FILL] who [is/are] living with you.

CAPI CHECK: INSERT FILLS ABOVE BASED ON THE FOLLOWING.

IF A6=1 AND A7=3, FILL "your child"

IF A6=2 AND A7=3, FILL "your children"

IF A6=1 AND A7=1 AND A8=1 AND A9=1, FILL "you and your husband's child"

IF A6=2 AND A7=1 AND A8=1 AND A9=1 OR 2, FILL "you and your husband's children"

IF A6=1 AND A7=1 AND A8=2 AND A9=1, FILL, "you and your wife's child"

IF A6=2 AND A7=1 AND A8=2 AND A9=1 OR 2, FILL "you and your wife's children"

IF A6=1 AND A7=2 AND A9=1, FILL "you and your partner's child"

IF A6=2 AND A7=2 AND A9=1 OR 2, FILL "you and your partner's children"

IF A6=3 AND A7=1 AND A8=1 AND A9=1, FILL "your husband's child"

IF A6=3 AND A7=1 AND A8=1 AND A9=2, FILL "your husband's children"

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IF A6=3 AND A7=1 AND A8=2 AND A9=1, FILL "your wife's child"

IF A6=3 AND A7=1 AND A8=2 AND A9=2, FILL "your wife's children"

IF A6=3 AND A7=2 AND A9=1, FILL "your partner's child"

IF A6=3 AND A7=2 AND A9=2, FILL "your partner's children"

IF ONE ELIGIBLE CHILD, FILL "is"

IF TWO OR MORE ELIGIBLE CHILDREN, FILL "are"

A11. During (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") did (IF 1 CHILD, FILL "that child", IF MORE THAN 1 CHILD, FILL "any of these children") earn any income from a job? Please include wages, salary, commissions, and tips.

1. YES

5. NO

IF A11 = 5 GO TO A14

A12. Which children?

CAPI INSTRUCTION: SHOW ROSTER LIST 1

CAPI INSTRUCTION: ASK A13 FOR EACH CHILD FROM TABLE CREATED ABOVE.

A13. During (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") how much income did (FILL CHILD'S NAME) receive from wages, salary, commissions and tips combined?

PROBE: While you may not know the exact amount, please tell me about how much it was.

\$ __, __ __ __, __ __ __ DURING ALL OF (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")

A14. Now I am going to read you a list of types of income that many households receive. Please tell me whether or not you (IF R HAS PARTNER OR SPOUSE IN HH, FILL APPROPRIATE "and your partner/wife/husband"; IF THERE ARE 1 OR MORE CHILDREN <18 IN HH, FILL APPROPRIATE "and your child/children") in this household received any income from each of these sources in (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000").

A15. Did (IF ROSTER LIST 1 HAS 1 PERSON, FILL "you", ELSE FILL, "any of you") receive income in (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000") from INTERVIEWER INSTRUCTION: READ EACH CATEGORY:

a. Child support payments.

1. YES 5. NO

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b. Unemployment compensation.

1. YES 5. NO

c. Workers' Compensation

1. YES 5. NO

d. Social Security payments, including payments for children

1. YES 5. NO

e. SSI or Supplemental Security Income (a federal government program to provide money to disabled persons and low-income elderly)

1. YES 5. NO

f. Food stamps (income to lower income families to purchase food)

1. YES 5. NO

g. Public assistance payments. This includes CalWORKs, County Assistance, Cash assistance, TANF, AFDC, General Relief, or other government welfare payments.

1. YES 5. NO

h. Energy or housing assistance from the government

1. YES 5. NO

i. Foster care payments

1. YES 5. NO

j. Veteran's or VA payments

1. YES 5. NO

k. Income from pensions, retirement income, trusts, annuities or survivor benefits (not including income from IRAs, Keoghs or 401(K) accounts)

1. YES 5. NO

l. Alimony or maintenance payments

1. YES 5. NO

CAPI CHECK: ANY OF A15a THROUGH A15l=YES

1. YES

5. NO

IF CAPI CHECK=5, GO TO A18, ELSE, ASK A16 AND A17 FOR EACH YES IN A15a - A15l ABOVE. START WITH INCOME

SOURCE IN A15a AND CONTINUE THROUGH A15l.

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INTERVIEWER: FIND OUT WHO ACTUALLY RECEIVES THE PAYMENTS.
CODE ONLY ONE PERSON PER SINGLE PAYMENT.

PROBE: While you may not know the exact amount, please tell me about how much it was.

A16. Who received income from [FILL SOURCE OF INCOME FROM A15] in (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

CAPI CHECK; SHOW ROSTER LIST 1. ASK A17 FOR EACH PERSON FROM TABLE CREATED ABOVE.

A17. About how much income did [FILL<NAME FROM A16>] receive from [FILL <SOURCE OF INCOME IN A15>] in (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

PROBE: While you may not know the exact amount, please tell me about how much it was.

\$ ____,__ __ __ DURING ALL OF (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")

(RANGE 1-99,999, VERIFY AT 50,000)

CATI CHECK: REASK A17 FOR NEXT PERSON CODED YES IN A16. RETURN TO A15 FOR NEXT INCOME SOURCE RECEIVED, ELSE, GO TO A18.

A18. Is this [house/apartment]

1. Rented by someone in this household?
2. Owned or being bought by someone living in this household?
3. Or neither

IF A18=2, GO TO A21

IF A18=3, COMPLETE VERBATIM RESPONSE AND GO TO A26

IF A18=D OR R, GO TO A26

A19. In whose name is this (house/apartment) rented?

_____ |_____|
(Name) (Line Number)

_____ |_____|
(Name) (Line Number)

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_____ |_____|_____|
(Name) (Line Number)

INTERVIEWER: ENTER NAME AND ROSTER #

IF THE HOUSE/APARTMENT IS NOT RENTED IN THE NAME OF ANYONE IN THE HOUSEHOLD, ENTER 99 FOR LINE NUMBER.

CAPI INSTRUCTION: SHOW ROSTER LIST 1

A20. How much is the rent?

\$__ __ __ PER DAY (RANGE=1-999, VERIFY AT 250)

\$__ __ __ PER WEEK (RANGE=1-999, VERIFY AT 500)

\$__,__ __ __ PER 2 WEEKS (RANGE=1-9,999, VERIFY AT 5,000)

\$__ __ __, __ __ __ PER MONTH (RANGE=1-99,999, VERIFY AT 20,000)

\$__ __ __ __, __ __ __ PER YEAR (RANGE=1-999,999, VERIFY AT 100,000)

ENTER 0 FOR RENT NOT CODED IN A GIVEN UNIT

CAPI CHECK A20: ONE ANSWER SHOULD BE LISTED UNDER THE DAY, WEEK, 2 WEEKS, MONTH OR YEAR ENTRY CAPI INSTRUCTION: IF A20 IS COMPLETED, GO TO A29

A21. In whose name is this [house/apartment] owned?

_____ |_____|_____|
(Name) (Line Number)

_____ |_____|_____|
(Name) (Line Number)

A22. Is there a mortgage or loan on this [house/apartment]?

1. YES

5. NO

IF A22=5, GO TO A25

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IF A22=D OR R, GO TO A25

A23. How much is the monthly payment for all mortgages and loans on this house combined?

\$ ___ ___ PER DAY (RANGE=1-999, VERIFY AT 250)

\$ ___ ___ PER WEEK (RANGE=1-999, VERIFY AT 500)

\$ __, ___ ___ PER 2 WEEKS (RANGE=1-9,999, VERIFY AT 5,000)

\$ ___ __, ___ ___ PER MONTH (RANGE=1-99,999, VERIFY AT 20,000)

\$ ___ __ __, ___ ___ PER YEAR (RANGE=1-999,999, VERIFY AT 100,000)

ENTER 0 FOR MORTGAGE NOT CODED IN A GIVEN UNIT

CAPI CHECK A23: ONE RESPONSE SHOULD BE CODED UNDER PER DAY, WEEK, 2 WEEKS, MONTH OR YEAR.

IF A23=D OR R, GO TO A25

A24. Does this amount include property taxes or insurance?

1. INCLUDES PROPERTY TAXES
2. INCLUDES INSURANCE
3. INCLUDES BOTH TAXES AND INSURANCE
4. NEITHER

Show Card #9 1. Less than \$50,000 2. \$50,000 to \$99,000 3. \$100,000 to \$149,999 4. \$150,000 to \$199,999 5. \$200,000 to \$249,000 6. \$250,000 to \$299,999 7. \$300,000 to \$349,999 8. \$350,000 to \$399,999 9. \$400,000 to \$449,999 10. \$450,000 to \$499,999 11. \$500,000 to \$549,999 12. \$550,000 to \$599,999 13. \$600,000 to \$699,999 14. \$700,000 to \$799,999 15. \$800,000 or more

A25. Please look at this card and tell me about how much you think this house would sell for if you sold it today? SHOW CARD _____

PROBE: Please give me your best estimate.

1. Less than \$50,000
2. \$50,000 to \$99,999

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3. \$100,000 to \$149,999
4. \$150,000 to \$199,999
5. \$200,000 to \$249,999
6. \$250,000 to \$299,999
7. \$300,000 to \$349,999
8. \$350,000 to \$399,999
9. \$400,000 to \$449,999
10. \$450,000 to \$499,999
11. \$500,000 to \$549,999
12. \$550,000 to \$599,999
13. \$600,000 to \$699,999
14. \$700,000 to \$799,999
15. \$800,000 or more

CAPI INSTRUCTION: IF A25 IS COMPLETED, GO TO A29

A26. Who owns or rents this [house/apartment]?

INTERVIEWER: CODE RESPONSE TO ANSWERS BELOW

1. SOMEONE IN THIS HOUSEHOLD
2. EX-SPOUSE OR EX-PARTNER
3. FAMILY MEMBER LIVING OUTSIDE THE HOUSEHOLD
4. EMPLOYER
5. SOCIAL SERVICE ORGANIZATION
6. OTHER, SPECIFY

IF A26=1, LOOP BACK TO A18

IF A26=4 OR 5, GO TO A29

IF A26=6, COMPLETE VERBATIM RESPONSE AND GO TO A29

A27. Does that person pay rent or a mortgage payment on this [house/apartment]?

1. YES, RENT
2. YES, MORTGAGE PAYMENT

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5. NO

IF A27=5, GO TO A29

IF A27=D OR R, GO TO A28

A28. How much is the (IF A27=1, FILL "rent", ELSE FILL "mortgage payment") each month?

\$__ __ __ PER DAY (RANGE=1-999, VERIFY AT 250)

\$__ __ __ PER WEEK (RANGE=1-999, VERIFY AT 500)

\$__, __ __ PER 2 WEEKS (RANGE=1-9,999, VERIFY AT 5,000)

\$__ __, __ __ __ PER MONTH (RANGE=1-99,999, VERIFY AT 20,000)

\$__ __ __, __ __ __ PER YEAR (RANGE=1-999,999, VERIFY AT 100,000)

ENTER 0 FOR PAYMENT NOT CODED IN A GIVEN UNIT

CAPI CHECK A28: ONE ANSWER SHOULD BE LISTED UNDER PER DAY, WEEK, 2 WEEKS, MONTH OR YEAR.

A29. How many bedrooms are there in this [house/apartment]?

_____ BEDROOMS

(RANGE=1-20, VERIFY AT 10)

A30. And how many bathrooms?

_____ BATHROOMS

(RANGE=1-15, VERIFY AT 8)

INTERVIEWER: COUNT FULL BATH AS ONE BATH, 3/4 BATH AS ONE BATH, AND 1/2 BATH AS ONE BATH.

A31. Aside from bedrooms, bathrooms, and the kitchen, how many other rooms are there in this [house/apartment]?

_____ OTHER ROOMS (DO NOT INCLUDE KITCHEN, BATHROOMS, OR BEDROOMS)

(RANGE=0-30, VERIFY AT 15)

A32. Do you have a back yard or patio [as part of this apartment]?

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1. YES
5. NO

A33 INTRO. Savings and investments are an important part of family finances. The next questions ask about a number of different kinds of savings or investments that you may have.

A33. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] have any real estate, [IF A18 = 2 THEN FILL “other than your main home,”] such as land, rental real estate, a partnership, or money owed to you on a land contract or mortgage?

1. YES
2. [IF VOLUNTEERED] YES, MORE THAN ONE
5. NO

IF A33=5, D, OR R, GO TO A43

A34. If you sold all that and then paid off any debts on it, about how much would you get?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$_____,_____,_____

(RANGE=0-9,999,999, VERIFY AT 2,000,000)

IF A34=D OR R, GO TO A35, ELSE, GO TO A38

A35. Would it amount to \$350,000 or more?

1. YES
 5. NO
- IF A35=5, GO TO A37

IF A34 AND A35=R, GO TO A38

A36. Would it amount to \$1,500,000 or more?

1. YES
 5. NO
- IF A36=1 OR 5, GO TO A38

A37. Would it amount to \$100,000 or more?

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1. YES
5. NO

A38. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "or your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "or your wife" ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL "or your partner"] currently receive any income or rent from [IF A33=1 AND A18 NOT=2, FILL "that property", IF A33=1 AND A18=2 OR A33=2 FILL "those properties"]?

1. YES
5. NO

IF A38=5, D, OR R, GO TO A43

A39. Before any expenses, about how much did you receive from this income between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

PROBE: Please do not include rental income from a business or farm that you own.

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 999,999)

IF A39=D OR R, GO TO A40, ELSE, GO TO A43

A40. Did it amount to \$50,000 or more?

1. YES
5. NO

IF A40=5, GO TO A42

IF A39 AND A40=R, GO TO A43

A41. Did it amount to \$75,000 or more?

1. YES
5. NO

IF A41=1 OR 5, GO TO A43

A42. Did it amount to \$25,000 or more?

1. YES
5. NO

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A43. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] own part or all of a business or farm?

1. YES
2. [IF VOLUNTEERED] YES, MORE THAN ONE
5. NO

IF A43=5, D, OR R, GO TO A53

A44. If you sold all that and then paid off any debts on it, about how much would you get?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZER0).

\$ __, __ __ __, __ __ __
(RANGE=0-9,999,999, VERIFY AT 2,000,000)

IF A44=D OR R, GO TO A45, ELSE, GO TO A48

A45. Would it amount to \$350,000 or more?

1. YES
 5. NO
- IF A45=5, GO TO A47
IF A44 AND A45=R, GO TO A48

A46. Would it amount to \$1,500,000 or more?

1. YES
 5. NO
- IF A46=1 OR 5, GO TO A48

A47. Would it amount to \$100,000 or more?

1. YES
5. NO

A48. Did you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] receive any income from [IF A43=1, FILL “that farm or business”, IF A43=2 FILL “those farms or businesses”] between January and December (IF “TODAY’S DATE” <= “12/31/2000”, FILL “1999” ELSE FILL “2000”)?

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1. YES

5. NO

IF A48=5, D, OR R, GO TO A53

A49. About how much did you receive in net profits from any farms or businesses between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$____,____,____

(RANGE=0-9,999,999, VERIFY AT 500,000)

IF A49=D OR R, GO TO A50, ELSE, GO TO A53

A50. Did it amount to \$20,000 or more between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

1. YES

5. NO

IF A50=5, GO TO A52

IF A49 AND A50=R, GO TO A53

A51. Did it amount to \$50,000 or more?

1. YES

5. NO

IF A51=1 OR 5, GO TO A53

A52. Did it amount to \$5,000 or more?

1. YES

5. NO

A53. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "or your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "or your wife" ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL "or your partner"] currently have any money or assets that are held in an Individual Retirement Account, that is, in an IRA, KEOGH, or 401(k) account?

1. YES

5. NO

IF A53=5, D, OR R, GO TO A60

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A54. About how much is in these accounts in total at the present time?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __
(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A54=D OR R, GO TO A55, ELSE, GO TO A58

A55. Does it amount to \$50,000 or more?

1. YES
5. NO

IF A55=5, GO TO A57

IF A54 AND A55=R, GO TO A58

A56. Does it amount to \$100,000 or more?

1. YES
5. NO

IF A56=5, GO TO A58

A57. Does it amount to \$25,000 or more?

1. YES
5. NO

A58. Have you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "or your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "or your wife" ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL "or your partner"] withdrawn any money or received any payments from these accounts between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

1. YES
5. NO

IF A58=5, D, OR R, GO TO A60

A59. Altogether, about how much money did you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "and your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "and your wife" ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL "and your partner"] withdraw from these accounts between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

\$ __, __ __ __, __ __ __ IN TOTAL
(RANGE=1-9,999,999, VERIFY AT 500,000)

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\$ __ __, __ __ __ EVERY TWO WEEKS (OR TWICE A MONTH)
(RANGE=1-99,999, VERIFY AT 50,000)

\$ __ __ __, __ __ __ EVERY MONTH
(RANGE=1-999,999, VERIFY AT 500,000)

\$ __, __ __ __, __ __ __ EACH QUARTER
(RANGE=1-9,999,999, VERIFY AT 1,000,000)

\$ __, __ __ __, __ __ __ EVERY 6 MONTHS
(RANGE=1-9,999,999, VERIFY AT 1,000,000)

\$ __, __ __ __, __ __ __ EACH YEAR
(RANGE=1-9,999,999, VERIFY AT 1,000,000)

\$ __, __ __ __, __ __ __ OTHER TIME PERIOD, SPECIFY
(RANGE=1-999,999, VERIFY AT 500,000)

ENTER 0 FOR WITHDRAWAL NOT CODED IN A GIVEN UNIT

CHECK A59: ONE ANSWER SHOULD BE LISTED UNDER ONE OF THE 7 CATEGORIES LISTED IN A59.

IF A59=OTHER, SPECIFY VERBATIM TIME PERIOD

A60. [IF A33 AND A43 AND A53 = 5, THEN FILL “Do” ELSE FILL “Aside from anything you have already told me about do ”] you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “and your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “and your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “and your partner”] have any shares of stock, mutual funds, corporate, municipal, government or foreign bonds, or bond funds, including government savings bonds and treasury bills?

1. YES

5. NO

IF A60=5, D, OR R, GO TO A70

A61. If you sold all those and paid off anything you owed on them, about how much would you have?

DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

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\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A61=D OR R, GO TO A62, ELSE, GO TO A65

A62. Would it amount to \$70,000 or more?

1. YES

5. NO

IF A62=5, GO TO A64

IF A61 AND A62=R, GO TO A65

A63. Would it amount to \$1,500,000 or more?

1. YES

5. NO

IF A63=1 OR 5, GO TO A65

A64. Would it amount to \$5,000 or more?

1. YES

5. NO

A65. Did these investments pay any dividends or interest between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

1. YES

5. NO

IF A65=5, D, OR R, GO TO A70

A66. About how much did you receive from these investments between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A66=D OR R, GO TO A67, ELSE, GO TO A70

A67. Did it amount to \$5,000 or more?

1. YES

5. NO

IF A67=5, GO TO A69

IF A66 AND A67=R, GO TO A70

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A68. Did it amount to \$25,000 or more?

1. YES
5. NO

IF A68=1 OR 5, GO TO A70

A69. Did it amount to \$1,000 or more?

1. YES
5. NO

A70. IF A33 AND A43 AND A53 AND A60 = 5, THEN FILL "Do" ELSE FILL "Aside from anything you have already told me about do "] you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "and your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "and your wife" ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL "and your partner"] have any checking or savings accounts, certificates of deposit, or money market funds?

1. YES
5. NO

IF A70=5, GO TO A80

A71. If you added up all such accounts, about how much would they amount to right now?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$_____,_____,_____
(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A71=D OR R, GO TO A72, ELSE, GO TO A75

A72. Would it amount to \$35,000 or more?

1. YES
5. NO

IF A72=5, GO TO A74

IF A71 AND A72=R, GO TO A75

A73. Would it amount to \$200,000 or more?

1. YES
5. NO

IF A73=1 OR 5, GO TO A75

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A74. Would it amount to \$1,000 or more?

1. YES
5. NO

A75. Do these accounts or money market funds pay any interest?

1. YES
5. NO

IF A75=5, GO TO A80

A76. About how much did you receive from these between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A76=D OR R, GO TO A77, ELSE, GO TO A80

A77. Did you receive \$2,000 or more in interest from savings and checking accounts between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

1. YES
5. NO

IF A77=5, GO TO A79

IF A76 AND A77=R, GO TO A80

A78. Did you receive \$5,000 or more?

1. YES
5. NO

IF A78=1 OR 5, GO TO A80

A79. Did you receive \$1,000 or more?

1. YES
5. NO

A80. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL "or your husband" IF WIFE IS LIVING IN HOUSEHOLD, FILL "or your wife" ELSE IF PARTNER IS

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LIVING IN HOUSEHOLD, FILL “or your partner”] own one or more cars? Please include only cars that work.

1. YES
5. NO

A81. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] own any [IF A80 = 1 THEN FILL “other”] types of vehicles, like trucks, a trailer, a motor home, a boat, or an airplane?

1. YES
5. NO

IF A80 AND A81=5, GO TO A86 INTRO

A82. What are all your cars and any other vehicles worth altogether, minus anything you still owe on them?

INTERVIEWER INSTRUCTIONS: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZER0).

\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 250,000)

IF A82=D OR R, GO TO A83, ELSE, GO TO A86 INTRO

A83. Would they be worth \$30,000 or more?

1. YES
5. NO

IF A83=5, GO TO A85

IF A82 AND A83=R, GO TO A86INTRO

A84. Would they be worth \$150,000 or more?

1. YES
5. NO

IF A84=1 OR 5, GO TO A86 INTRO

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A85. Would they be worth \$3,000 or more?

1. YES
5. NO

A86 INTRO. I have just a few more questions about your household finances.

A87. Do you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, rights in an estate where you are the beneficiary, other trust funds, or an annuity?

INTERVIEWER INSTRUCTION: DO NOT INCLUDE THE CASH VALUE OF ANY LIFE INSURANCE POLICIES

1. YES
5. NO

IF A87=5, D, OR R, GO TO A97

A88. If you sold all that and then paid off any debts on it, about how much would you have?

INTERVIEWER INSTRUCTION: DO NOT PROBE “DON’T KNOW” OR “REFUSED” RESPONSE. IF AMOUNT IS EQUAL TO ZERO OR IS NEGATIVE, CODE 0 (ZERO).

\$_____,_____,_____
(RANGE=0-9,999,999, VERIFY AT 500,000)

IF A88=D OR R, GO TO A89, ELSE, GO TO A97

A89. Would it amount to \$50,000 or more?

1. YES
5. NO

IF A89=5, GO TO A91
IF A88 AND A89=R, GO TO A92

A90. Would it amount to \$100,000 or more?

1. YES
5. NO

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IF A90=1 OR 5, GO TO A92

A91. Would it amount to \$5,000 or more?

1. YES
5. NO

A92. Did any of these other savings or assets pay any income between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

1. YES
5. NO

IF A92=5, D, OR R, GO TO A97

A93. About how much income did you receive from these other assets between January and December (IF "TODAY'S DATE" <= "12/31/2000", FILL "1999" ELSE FILL "2000")?

INTERVIEWER INSTRUCTION: DO NOT PROBE "DON'T KNOW" OR "REFUSED" RESPONSE

\$ __, __ __ __, __ __ __

(RANGE=1-9,999,999, VERIFY AT 500,000)

IF A93=D OR R, GO TO A94, ELSE, GO TO A97

A94. Did it amount to \$5,000 or more?

1. YES
5. NO

IF A94=5, GO TO A96

IF A93 AND A94=R, GO TO A97

A95. Did it amount to \$25,000 or more?

1. YES
5. NO

IF A95=1 OR 5, GO TO A97

A96. Did it amount to \$1,000 or more?

1. YES

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5. NO

A97. Other than what you have already told me about, did you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “or your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “or your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “or your partner”] receive any other income between January and December (IF “TODAY’S DATE” <= “12/31/2000”, FILL “1999” ELSE FILL “2000”), for example, from consulting fees, royalties, financial support from relatives or friends, and so forth?

1. YES

5. NO

IF A97=5, GO TO A99

A98. How much did you [IF HUSBAND IS LIVING IN HOUSEHOLD, FILL “and your husband” IF WIFE IS LIVING IN HOUSEHOLD, FILL “and your wife” ELSE IF PARTNER IS LIVING IN HOUSEHOLD, FILL “and your partner”] receive altogether from these other sources between January and December (IF “TODAY’S DATE” <= “12/31/2000”, FILL “1999” ELSE FILL “2000”)?

\$_____,_____,_____

(RANGE=1-9,999,999, VERIFY AT 500,000)

A99. CAPI ROSTER CHECK: IS THERE A SECOND DESIGNATED RESPONDENT WHO SHOULD COMPLETE THIS HOUSEHOLD MODULE?

1. YES

5. NO

IF A99=5, GO TO A100, ELSE, REPEAT THIS MODULE FOR THE NEXT RESPONDENT, THEN GO TO A100.

A100. Thank you. That’s the end of this part of the interview.

TIME ENDED

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